VALUELABS – IRI TEST DATA HUB

Solution Overview

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Introduction

TDH – The <u>ValueLabs Test Data Hub (TDH)</u> is a web-based platform which provides test data creation and management solutions for modern development and testing teams. The objective of TDH is to automate test data creation so testers have readily available production-quality test data in desired frequencies and volumes. TDH also supports IRI Voracity test data creation (data masking, subsetting and synthesis).

How TDH addresses key pain points for businesses ?



IRI – <u>IRI Voracity</u> platform targets are now among the data sources built into TDH to provision test data. Voracity-included <u>IRI FieldShield</u> (or <u>DarkShield</u>) <u>data masking</u>, <u>DB subsetting</u>, or <u>IRI RowGen</u> smart <u>data</u> <u>synthesis</u> jobs are designed and run in the <u>IRI Workbench</u> (Eclipse) IDE, or in some cases in TDH directly.



ValueLabs and IRI have come together to provide a comprehensive and affordable Test Data Generation and Management *solution* that supports existing and new test data management strategies through a simple and clean web-based solution with an intuitive UI/self-service portal for on-demand test data.





Solution Architecture

TDH provides a SSO cloud portal for administrators (managers) to configure test sets, and for testers to request and access that data on-demand. TDH uses a micro services- based architecture to speed job setup and performance, simplify deployment and troubleshooting, and update independent services.

IRI Voracity is a data management platform that runs on-premise or in the cloud through an executable that parses component-product-specific job scripts to mask, subset, and synthesize (plus integrate, migrate, cleanse and/or report) on structured data. A free Eclipse front-end IDE called IRI Workbench supports graphical job design, debugging, scheduling, and sharing. Multiple APIs are also available.

TDH has built a micro service integration with IRI Voracity data masking (IRI FieldShield), DB subsetting, and test data synthesis (IRI RowGen) operations. The IRI services which produce these different forms of test data results are in-turn seamlessly configurable and managed as user-required TDH services.









TDH User Roles

TDH user management allows administrators to manage user access to various platform features. In the user management portal, an admin can affect controls like create, view, edit, delete, and enable or disable user accounts. The below diagram shows basic roles within TDH and a snapshot of user journeys:

| Admin Setup project Dataset creation Database and API SYNTHETIC WORKFLOW WEB BOT IRI Voracity SNOWFLAKE/Kafka/S3 Data Masking Scheduling Test Data Gen Data Fallback/Backup recovery Coach Marks / Assistant BOT | Test Engineer User Activity Favorites View dataset Raise ticket for issues Data slicing and dicing Download as Excel CSV JSON IRI supported formats | Super Admin • Activate and deactivate users • Add user • Delete user • Unblock user • User Role management • User Role management • Raise ticket for issues • Project assignment | Support Engineer - Self-service portal (SSP) - Faster issue resolution - Easy to track - Gathers accurate information - Easy to communicate - Organize effectively |
|--|---|--|--|
| | | | |
| | TDH – USEF | JOURNEY | |

Project Set Up

TDH is architected to be highly configurable; through an intuitive UI one can quickly set up projects and configure necessary test data sets. Several database drivers are also pre-configured in TDH to save time:

| Ich | | Setup Project | -t Name |
|-------------------------------------|---|---------------------------------------|---------|
| UP PROJECT | | E Commerce VL Fe | atures |
| RKFLOW | | | |
| . Features | ^ | Database Details | 4 |
| Jatabases | ^ | Postgres | |
| Configure New Database | | MS SQL Server | Sa |
| _airlines | | Flat File | |
| | | MongoDB | |
| Configure New Database _airlines | | MS SQL Server Flat File MongoDB | |

TDH also connects with different cloud services and enables scalability and business continuity. The following cloud services are pre-configured in TDH. IRI jobs also sources and target data in cloud databases, S3 buckets, Kafka and MQTT queues, pipes, custom procedures, and many file formats.





| TEST DATA HUB | | | Welcome admin 😖 |
|--------------------|------------|-------------------|-----------------|
| Search | <u>م</u> ٱ | Configure Dataset | |
| SETUP PROJECT | I | Select Datasource | |
| WORKFLOW | I | WORKFLOW | |
| VL Features | ~ | WEB BOT | |
| Demo | ^ | KAFKA KINESIS | |
| Databases | ~ | S3 | |
| Datasets Filter | ^ | SNOWFLAKE | |

Note: Both TDH and IRI are architected to be highly configurable, so that other databases and cloud services can also be configured through custom configuration or development.

Configuring Test Sets (Datasets)

TDH users can configure datasets from multiple sources to provide test data that meets their requirements. Test sets can be sourced from: a *database* (with or without IRI FieldShield masking), *API* call, *synthetic* files or tables (via IRI RowGen jobs), a *web bot*; and, more complex workflows involving TDH and/or Voracity (i.e., multi-table DB subsetting, FieldShield, or RowGen batch scripts) job steps.

| TEST DATA HUB | | Welcome admin |
|---|-----------------------|---------------|
| E Search Q | Configure Dataset | |
| SETUP PROJECT | Select Datasource 👻 | |
| WORKFLOW | General | |
| VL Features 🗸 | DATABASE API | |
| Demo ^ | SYNTHETIC WORKFLOW | |
| Databases 🗸 | WEB BOT | |
| Datasets Filter Configure New Dataset Bot Data | Cloud | |





Configuring Datasets Using IRI Voracity Job Types

Browse IRI Job - Generates test data by uploading an existing IRI Voracity RowGen '.rcl' or FieldShield '.fcl' file, which is usually created in the IRI Workbench IDE or via alternative editor or IRI API call.

IRI Job Snippet - Enables the user to copy and paste '.rcl' or '.scl' code to generate relevant test data.

| IRI Voracity | Dataset Name * |
|--|--|
| r Job Type | |
| Browse IRI Job - (Upload .rcl or .scl file created/ | used in IRI Voracity) |
| IRI Job Snippet - (Copy paste .rcl or .scl code cr | eated/used in IRI Voracity) |
| IRI Batch Job - (Batch job created in IRI Voracity | zip and upload to generate automatic workflow) |
| IRI RowGen - (Populate volumes of structurally a | and referentially correct test data) |
| IRI FieldShield - (Classify PII centrally, find it glo | bally, and mask it automatically) |

IRI Batch Job - IRI Voracity batch jobs can be zipped and uploaded, to generate an automatic workflow of multi-table or multi-file FieldShield data masking jobs, DB subsetting (with or without masking) jobs, or RowGen data synthesis . and population jobs.

IRI RowGen - Rules for single-source RowGen (data synthesis) jobs are configured directly in TDH here.

IRI FieldShield - Rules for single-source FieldShield (data masking) jobs are configured in TDH here.

| T DATA HUB Tota | Data Management | | | | 1 | Welcome r | eddy |
|--|--------------------------|---------------------------------------|---------------------------|----------------------------|---|-----------|-------------|
| onfigure Datase | et | | | | | | |
| IRI Voracity | | ▼ Datas | et Name * detailes | | | | |
| Job Type | ify DIL centrally find | (and report on it) and may | k it automatically and c | consistently (determini | stically) | | |
| Ri Fieldshield - Clas | sity Pricentially, final | (and report of hi), and that | and a contractionly and a | consistenting (determining | ouroung) | | |
| InFile | siy en centrally, find | land report of his, and that | | onootentiy (acternini | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | 2 01 |
| InFile Process * Random | any Fin centrality, mita | Input N user_d | ame* | | Number Of Result Sets | | 2 or |
| InFile Process * Random | Type | Input N Input N Length | ame • | Set | Number Of Result Sets 100000 | Actions | 2 01 |
| InFile InFile Process * Random Field Name Creditcard | Type DIGIT | Input N Input N Length Z0 | ame | Set Vone | Number Of Result Sets 100000 Rules | Actions | 2 01 |





Configuring Datasets Using a Database

Enables users to select a database from available databases and provides a provision to write SQL queries or stored procedures to SELECT specific sets of data for testing. This can of course also include data in tables that IRI processes have previously masked, subsetted, or generated.

| TEST DATA HUB | | | | 👫 Welcome | admin \varTheta |
|-----------------------|---|--------------------------------|---------------------------------------|-----------------------------------|-----------------|
| E | | | | | |
| Search Q | Configure Dataset | | | | |
| SETUP PROJECT | DATABASE | Available Databases* db_sdc | · · · · · · · · · · · · · · · · · · · | Reference Tables profiles_user | • |
| WORKFLOW | Dataset Name * | | Number Of Result S | Sets * | |
| VL Features 🗸 | Profile users | | 10000 | | |
| Demo ^ | CEnter Query * | | | | |
| Databases 🗸 | The query should be from available Referent | ce Tables above. | | | |
| Datasets ^ | Do you want Locking and Unlocking | Mechanism on this dat | taset resultset? | | |
| Filter | Scheduler: OFF | | | | |
| Configure New Dataset | | | | | Submit |
| Bot Data | | | | | |

Database Masking

To de-identify or anonymize sensitive product data for test purposes, and to comply with data privacy laws, TDH-IRI users can decide which fields need to be protected and how.

<u>IRI FieldShield</u> users in IRI Workbench classify PII centrally, find it globally, and mask it automatically and consistently to preserve realism and referential integrity. Encryption, pseudonymization, redaction, and other functions are available and saved as rules to apply in both production and test environments. TDH users can browse, modify, and run these <u>Workbench-created (typically multi-table batch) jobs</u>.

TDH also provides a simple and intuitive user interface for configuring single-source FieldShield data masking jobs on-demand, directly from the portal:

| Available columns for masking | | | | | | |
|-------------------------------|------------------------|---------------|-------------------------|---------------------|---------|---------|
| password 🗹 | firstName 🗹 🛛 lastName | countryCode | primaryEmail 🗹 status 🗌 | 1 | | |
| | | | | | Fet | ch Data |
| Executable Result Prev | iew: | L la attica a | | | | C |
| password | TirstName | lastName | countryCode | primaryEmail | status | |
| mK******c_ | Wi*****an | Herman | PW' | Hob******3@hotmai | SUCCESS | Suu |
| Ku*****DZ | Sp**ka | Pfeffer | LC | Ror******7@hotmail. | SUCCESS | |
| Rw*****QN | Gi****on | Cassin | GM | Cas******s@ya | SUCCESS | |
| Gt*****tu | Mi**er | Blick | FR | Wil******l@gmail.co | SUCCESS | |
| Jf*****2w | Re****rt | Torp | MS | Mai******c@gmail | SUCCESS | |
| WW******dn | Lind | Hettinger | PR | Gio******7@ya | SUCCESS | |
| kB*****Zt | Gr**am | Reynolds | KP | Jan*******9@yaho | SUCCESS | |





Configuring Datasets Using an API Source

TDH users can also build test data sets from their own, or third-party, applications through an API call. To use this feature, they select the required API type from the drop-down menu, and enter the relevant details to establish the connection and fetch the relevant test data from the API.

These API source controls allow users to submit a refresh of a dataset (PUT), update the status of a currently refreshing dataset (POST), view the history of a dataset, or DELETE the dataset. TDH also supports other (own/third-party) API scenarios via an API end-point and its details.

Finally, the API dataset can also be used for API testing to validate the functionality, reliability, performance, and security of the programming interfaces (API) themselves.

| TEST DATA HUB | | | | 86 | Welcome admin 🧕 |
|-----------------------|-----|---|------------------------------------|-------------|-----------------|
| Search | م Î | Configure Dataset | | | |
| SETUP PROJECT | | ÀPI | GET | Add Headers | |
| WORKFLOW | | Dataset Name * | POST | | |
| VL Features | ~ | Users | PUT | | |
| Demo | ^ | URL* http://jsonplaceholder.typicode.c | Com/users | | |
| Databases | ~ | Filter String | | | |
| Datasets | ^ | Do you want Locking and Ur | nlocking Mechanism on this dataset | resultset? | |
| Filter | | Scheduler: OFF | | | |
| Configure New Dataset | | | | | Submit |
| Bot Data | | | | | |

Configuring Datasets Using Synthetic Data

Test data is artificially created rather than being generated by actual events. TDH uses IRI RowGen to create rich synthetic data from scratch, reducing the need to use production data in testing.

| TEST DATA HUB | | | | | | 86 | Welcome a | dmin \varTheta |
|---|----------------------------|------------------|--------------------|----------------------|------------------|----|-----------|----------------|
| E | | | | | | | | |
| Search Q | Configure Dataset | | | | | | | |
| SETUP PROJECT | SYNTHETIC | • | Dataset User-Er | Name = nails | | | | |
| WORKFLOW | Number Of Result Sets * | | Type of Pr | ocess * | | | | |
| VL Features 🗸 | 100000 | | Randor | n | | * | | |
| Demo ^ | Field Name * First Name | Type * ALPHA | - | Length 40 | Set firstNa 🔻 | | | ^ |
| Databases 🗸 | Field Name * | (Type) | | Length | Set | | | |
| | Last Name | ALPHA | • | 40 | lastNa 🔻 | | | • |
| Datasets ^ | | | | | | | | |
| Filter | Field Name * E Mail | Type* ALPHA_E | ▼ | Length 30 | Set email 💌 | | 0 | • |
| Configure New Dataset Bot Data Snowflake - Customer | Do you want Locking a | nd Unlocking M | lechanism | n on this dataset re | esultset? | | | - |





Configuring Datasets Using Workflows

This feature mimics user business processes and logic in configuring custom workflows that generate relevant test data. Using the task builder can save roughly 40% of the effort involved in every sprint.

For example, to stress-test user login functionality for a website, a QA or software engineer can use the Workflow feature in TDH to eliminate the manual work of creating user login details every time. That tester can reflect the necessary business logic to accomplish that in four TDH Workflow tasks like these:

Task 1 - Create bulk users using the default synthetic task option;

Task 2 - Generate a token against each user to validate user details by using API task option;

Task 3 - Send the user details along with token to the Register API , which handles validation of the user details and token; and,

Task 4 - Once the user details are passed into the Register API (Task 3), they are saved in a database where the user registration can be validated through a written functional task option.

| TEST DATA HUB | | 🔮 Welcome admin 😝 |
|--------------------------------------|-------------------|------------------------|
| Ш | | |
| Search Q | Configure Dataset | |
| SETUP PROJECT | WORKFLOW | User login info |
| WORKFLOW | Sequence of Steps | |
| VL Features | | Customer reg details |
| | | \checkmark |
| Demo | | Token Generate |
| Databases 🗸 | | \checkmark |
| Datasets A | _ | Status of Registration |
| Datasets | , | \checkmark |
| Filter |] | 2 manufactor info |
| Configure New Dataset | | Save user login into |
| Bot Data | Dataset Name | Number Of Sets |
| Snowflake - Customer Products Bot | Login-Data | 10 |

Configuring Datasets Using a Web Bot

TDH also provides an AI-enabled bot that can scan any website and retrieve necessary field information. This accelerates the test data generation process by removing manual intervention in creating test data.

For example, an e-commerce application developer may need test data with relevant attributes that already exist on other e-commerce web sites, say for a project involving sales data analytics to help the company understand competing product offerings. The built-in web bot feature in TDH can be configured to automatically extract (scrape) feature and price attributes from product information on other sites and populate new test sets with that data. Testers no longer need scour and rebuild such data by hand.





| Search Q | Dataset Name: Web Bot test | • |
|---|--|---|
| SETUP PROJECT WORKFLOW | WEB BOT Dataset Name Web Bot test features/login.feature × × ∨ x ∨ | |
| VL Features ^ | GIFTS X V NEW ARRIVALS X V Best Dad X X V | |
| Databases 🗸 | 1 | |
| Datasets ^ | Do you want Locking and Unlocking Mechanism on this dataset resultset? | |
| web Configure New Dataset test-web web bot 1 WebbtSHF Web Bot test | Scheduler: OFF | |

Data & Database Subsetting

Another way the TDH-IRI solution provides users faster, on-demand access to test data is through valid subsets of relational database tables or flat files. The TDH process shown below is one way to do this:

| Search SETUP PROJECT WORKFLOW | <u>Q</u> | Setup Project Domain Name E Commerce | • | Project Name Demo | | | ٥ |
|-------------------------------------|----------|--|---------------|--------------------------|----------------------|------|--------------|
| Demo | ^ | Database Details Database Client | Database N | lame | DB Host Address | | |
| Databases Configure New Database | ^ | DB User Name | DB Passwo | rd | DB Port 5432 | | |
| Datasets | ~ | Available tables for the requested da | atabase.Pleas | e select tables to impor | rt into TDH database | | Fetch Tables |
| | | Table Name | | Select | | Edit | C |
| | | api_users | | ~ | | 1 | - mn |
| | | cases_case | | ~ | | 1 | 2 |
| | | cases_patient | | ~ | | 1 | |
| | | commerce_order | | | | 1 | |

Another way is via the IRI process described here, and shown in the IRI Workbench diagram below,



which TDH can also invoke as a batch process once built. Either method simply and efficiently extracts small, referentially correct test sets, removing the dependencies on DBAs and experts to provision them.





Job Scheduling

TDH automation functionality works 24/7 behind the scenes to ensure that test data is generated in desired volumes and frequencies. It also helps testing teams plan and manage current and future test data generation requirements.

| WORKFLOW | SYNTHETIC | • | syn save | e edit | | | |
|---------------|-------------------------|------------------------------|------------|-----------------------------|--------------------|--------------------|--------------------|
| VL Features ^ | Number Of Result Sets * | Number Of Result Sets * 3 | | Type of Process * Random | | | |
| Databases 🗸 | Field Name * fname | Type* ALPHA | • | Length * 5 | Set* firstNa… ▼ | | * |
| Datasets | Field Name * Iname | Type * ALPHA | • | Length * | Set * lastNa 👻 | | • |
| syn save edit | Field Name * phone | Type* ALPHA | * | Length * | Set* phone ▼ | | • • |
| | Scheduler: ON | • Ove | rwrite dat | ta with the existing | result set 🔵 App | pend data to an ex | xisting result set |
| | Frequency* Daily | | Ŧ | 14:47 | | 0 | |
| | Frequency* Daily | | • | Time * 23:47 | | 0 | 0 O |

Lock & Unlock

TDH gives every tester the ability to lock unique records, preventing others from using the same dataset:

| WORKFLOW | SYNTHETIC | • | syn sav | e edit | | | | |
|--|-------------------------|-----------------|----------------------|--------------------|-------------------|----|--------|------|
| VL Features ^ | Number Of Result Sets * | | Type of Pr Randor | ocess * N | | • | | |
| Databases 🗸 | Field Name * | Type * ALPHA | • | Length * | Set* firstNa 🔻 | | | |
| Datasets ^ | Field Name I | Turne t | | (Longth i | Cot 1 | | | |
| Filter | Iname | ALPHA | * | 5 | lastNa 👻 | | | • |
| Configure New Dataset syn save edit | Field Name * phone | Type * ALPHA | • | Length * | Set* phone 👻 | | 0 | • |
| | Do you want Locking a | nd Unlocking M | echanism | on this dataset re | sultset? | Lo | ck, Un | Lock |





Notification Service

TDH has a strong notification engine to help users stay on top of their test data generation activities, and to improve communication between TDH users. This service helps users define and track their progress, and prompts them in timely fashion so that they can better manage their work:

| TEST DATA HAB | | | Welcome reddy 😝 😽 | - |
|---------------|---|--------|---------------------------------------|---|
| Ð | | | | |
| Search Q | Setup Project Domain Name | API | Your preview data for dataset : API S | |
| SETUP PROJECT | E Commerce | API | Your preview data for dataset : API S | |
| VL Features | | WebBot | WebBot , bot14 dataset status 'SUCC | I |
| | | WebBot | WebBot , bot13 dataset status 'SUCC | |
| | | WebBot | WebBot , bot7 dataset status 'SUCCE | |
| | | Back | Page No : 1/11 Next | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | Powered by ValueLabs. Copyright © 2021. All rights reserved | ved. | | |

Coach Marks

TDH coach marks are context-sensitive pop-up tips to help users learn and work with TDH features. They save time and training costs, address multiple change management issues, and improve user adoption. This feature is useful for both existing and new capability explanations.







TDH Assistant

Similarly, the TDH Assistant feature enables users to become self-sufficient by educating them, and getting them up to speed on using TDH functionality. This simultaneously increases user productivity and reduces the dependency on manuals or trainers.

| TEST DATA HUB | | | 🖉 Welcome reddy 😝 |
|--------------------------|--|--------------|---|
| Search Q. SETUP PROJECT | Setup Project Domain Name Airlines | Project Name | 8 |
| WORKFLOW FLICHTS INFO | | | TDH Assistant X Gold Copy Lock and Unlock • Projects List Schedulers List |
| SCENARIO | | | Setup Project Synthetic Test Data Generation Tasks |
| | | | User Management capabilities User Menu Web Bot Workflows |
| | | | Ask me something |

Interface Customization

TDH adapts to any client branding easily. CSS preprocessors can apply new brand guidelines in one go.

| TEST DATA HUB | | | | 🖉 Welcome admin 😣 |
|---------------|---|--|----------------------------|--------------------------------------|
| E | | | | |
| Search | Q | Setup Project | | |
| SETUP PROJECT | | Domain Name E Commerce T | oject Name | 0 |
| WORKFLOW | | | | TDH Assistant 🗙 |
| VL Features | ~ | | | Gold Copy Lock and Unlock |
| Demo | ~ | | | Projects List Schedulers List |
| | | | | Setup Project |
| | | | | Synthetic Test Data Generation Tasks |
| | | | | User management capabilities |
| | | | | User Menu Web Bot Workflows |
| | | | | Ask me something |
| | | Powered by ValueLabs. Copyright © 2 | 2021. All rights reserved. | 0 |

